

Senior Financial Advisor – Southern Pines/Pinehurst

Parsec Financial is looking for a Senior Financial Advisor for our Southern Pines office. The advisor will be the primary manager of client relationships. Responsibilities of the position include: managing existing client relationships by formulating and implementing advice, meeting with clients in person, communicating with clients in person or through phone/email, delivering financial plans, and developing new client relationships. Of particular importance, the firm is seeking an individual who would both be committed to working in the Southern Pines area, and who has an existing group of clients that he/she may be able to transition to Parsec. Additional compensation would be considered for client transitions. The qualified candidate should have a CFP or similar designation and 5+ years of experience.

To be considered for employment all applicants must send in a résumé, as well as a cover letter that details why he/she is qualified. Before being hired, a candidate will be asked to submit to a criminal and credit background check.

How to apply:

Applicants should send a cover letter and résumé to Director of Operations, Parsec Financial, PO Box 2324, Asheville, NC 28802 or email to news@parsecfinancial.com. Résumés without cover letters will not be read. No calls.